**Standard and Streamlined Processes**

*Medina Foundation – Final Report*

*Please note: This document is to assist in the preparation and backup of final report answers only. Please do not email or mail this document. All final reports must be submitted through our* [*e-grant system.*](https://www.grantinterface.com/Home/Logon?urlkey=medinafoundation)

Final Report Questions

*• Please note that character limits include spaces.
• To return later to finish or submit your request, click "Save" at the bottom of the form.
• To preview the form questions, click the "Question List" pdf button at top right.
• To preview the form and answers prior to submission, click the "Print Packet" pdf button at top right.

The Medina Foundation is pleased to support your work. As stated in the initial grant contract, we ask that you complete this status report one year after receiving a grant. Our hope is that this is an opportunity to share your outcomes and successes as well as challenges over the year. Your input helps inform our grantmaking as we continue to learn and work together.

Please note: 1)* ***Status reports must be submitted before any requests for further funding will be considered.*** *2) We encourage you to keep your answers as concise as possible, in consideration of your time and resources. 3) Please save your resources--do not send additional information such as DVDs, pamphlets, photos, etc. If you need to share any additional information outside the scope of this report, please feel free to contact us.*

*\*asterisk indicates required question.*

🗗 Questions with this symbol have answers carried over from the LOI.

Grant Specifics

Project Name 🗗
Character Limit: 100

Amount Awarded 🗗
Character Limit: 20

Decision Date 🗗
Character Limit: 10

Name of Executive Director 🗗
Character Limit: 25

Primary Geographic Area 🗗

Secondary Geographic Area 🗗
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Planned Objectives vs. Actual Outcomes

Project Description 🗗
*This is how you described your original plan and objectives, as stated in your grant request. Consider the projected outcomes when considering the following question.*Character Limit: 2000

Please provide an overall assessment of the progress you have made toward your desired objectives.\*
*How do you feel your work is going? Are there goals that you have met or surpassed, or needs left unmet? Have there been any major issues or challenges your organization has faced in the past year?*Character Limit: 3500

Describe a "bright spot" from the past year of your operations.\*
*This is your chance to brag about any particular successes, or highlight a story that you would like to share.*Character Limit: 2000

Planned vs. Actual Income & Expenses
Organization Budget 🗗
This is the operating budget you included in your original application.
Character Limit: 20

Project Budget 🗗
If your application was for a specific project or program, this was the project or program budget you provided. If you applied for general operating funds, this will be zero.
Character Limit: 20

Financial Narrative\*
*As you reflect on your organization's finances over the past year, are there any surprises or challenges that stand out? (To view the original budget template you submitted in your application, return to your user dashboard and click "View Organization History," then click "View Application" for the most recent grant request.)*
Character Limit: 1000

How are your actual Project or Capital income and expenses aligning with your original plan?
*(Please skip if your grant was for General Operating expenses.)*Character Limit: 500

Big Picture

What are the latest and greatest ideas informing your field? What should we read/learn more about?
*We constantly strive to learn and adapt in a changing environment, in order to have the biggest impact possible. We would love for you to point us towards new ideas, people or organizations we should know, or share articles, books or information that have inspired you in the past year.*
Character Limit: 2000 | File Size Limit: 10 MB

Big idea question

New ideas or innovations
*Is there something that your organization is working on that is a particularly exciting, or a promising new practice or initiative?*
Character Limit: 2000

Feedback

How would you rate your overall experience in this grantmaking process?
*On a scale of 1 to 7, with 1 = "Extremely Negative Experience" and 7 = "Extremely Positive Experience"*Scoring Options: 1 - 7
Comments / Final Report feedback

Please share any comments or suggestions for improvement of our overall processes and interactions with applicants. *Your feedback is highly valued in considering our grantmaking practices, and is not used to evaluate future requests.*
Character Limit: 1000